

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Skylock Industries</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>95-2876144</u>		
4. Debtor's address	Principal place of business <u>1290 W. Optical Drive</u> <u>Azusa, CA 91702</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business <u>1290 W. Optical Drive Azusa, CA 91702</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>skylock.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Skylock Industries

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**3364****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

Debtor

Skylock Industries

Name

Case number (if known)

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors** 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999**15. Estimated Assets** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion**16. Estimated Liabilities** \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

Skylock Industries

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/26/2024
MM / DD / YYYY

X

Signature of authorized representative of debtor

Jeffrey B. Crevoiserat

Printed name

Title Chairman of the Board of Directors

18. Signature of attorney

X

Signature of attorney for debtor

Date 9-26-24

MM / DD / YYYY

Jeffrey S. Shinbrot 155486

Printed name

Jeffrey S. Shinbrot, APLC

Firm name

15260 Ventura Blvd.

Suite 1200

Sherman Oaks, CA 91403

Number, Street, City, State & ZIP Code

Contact phone 3106595444

Email address jeffrey@shinbrotfirm.com

155486 CA

Bar number and State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is not applicable. .

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets	\$ _____	Approximate number of holders:
b. Total debts (including debts listed in 2.c., below)	\$ _____	
c. Debt securities held by more than 500 holders		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/> \$ _____		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/> \$ _____		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/> \$ _____		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/> \$ _____		
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/> \$ _____		
d. Number of shares of preferred stock		
e. Number of shares common stock		

Comments, if any: _____

3. Brief description of debtor's business: Manufacturer of aerospace parts.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name	Skylock Industries
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Abrasive Finishing Company 14920 South Main Street Gardena, CA 90248	Breana 310-323-7175	Trade debt.				\$37,326.19
Accurate Bushing Co., Inc., 443 North Avenue Garwood, NJ 07277	908-789-1121	Trade debt				\$62,638.00
Aircraft X-Ray Laboratorie Inc. 5216 PACIFIC BLVD, Huntington Park, CA 90255	323-587-4141	Trade debt				\$47,824.41
Blue Sky Industries FDH AERO LLC, 5200 SHEILA, Los Angeles, CA 90040	213-620-9950	Trade debt				\$84,727.50
Consolidated Industries Inc., 677 Mixville Road Cheshire, CT 06410	203-272-5371	Trade debt				\$48,908.00
Don Redmon 13246 W. Cameridge Avenue Goodyear, AZ 85395-2118		Trade debt.				\$15,000.00
Federal Express PO Box 7221 Pasadena, CA 91109-8321	310-563-4042	Trade debt				\$76,728.60
General Aircraft Company 321 Kinetic Drive Oxnard, CA 93030	805-893-8500	Trade debt				\$94,105.24

Debtor **Skylock Industries**
Name _____

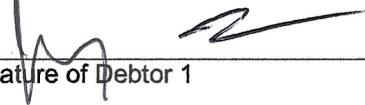
Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Health Net Insurance File # 52617 Los Angeles, CA 90074-2617	800-224-8808 # 5	Trade debt				\$23,898.36
Los Angeles County Tax Collector PO Box 54018 Los Angeles, CA 90054-0018		Trade debt				\$39,428.98
Multitech CNC 38588 Lion Way Palmdale, CA 93551		Trade debt				\$17,711.82
ND Testing, Inc., 11473 Pacific Avenue Fontana, CA 92337		Trade debt				\$17,849.92
Plymouth Tube Company-Trent 2056 Young Street East Troy, WI 53120	630-791-2731	Trade debt				\$41,989.35
Pro Centur Insurance PO Box 30002 Tampa, FL 33630-3002	800-825-9849	Trade debt				\$48,947.02
Service Steel Aerospace 7925 Crossway Drive Pico Rivera, CA 90660	800-624-8073	Trade debt				\$87,187.41
Sierra Alloys Co. 5467 Ayon Avenue Baldwin Park, CA 91706	Annette 626-969-6711	Trade debt				\$67,709.86
Specline 2230 Mouton Dive Carson City, NV 89706	775-882-7717	Trade debt				\$50,775.00
Supra Alloys 352 Balboa Circle Camarillo, CA 93012	805-388-2138	Trade debt				\$30,423.25
Titanium Industries 4113 Solutions Center Chicago, IL 60677	973-983-1185	Trade debt				\$31,021.50
Wencor, LLC 3577 S. Mountain Vista Parkway Provo, UT 84606	678-490-0140	Trade debt				\$97,687.08

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Jeffrey S. Shinbrot 155486 15260 Ventura Blvd. Suite 1200 Sherman Oaks, CA 91403 3106595444 Fax: 3108788304 California State Bar Number: 155486 CA jeffrey@shinbrotfirm.com</p> <p><input type="checkbox"/> <i>Debtor(s) appearing without an attorney</i> <input checked="" type="checkbox"/> <i>Attorney for Debtor</i></p>	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
<p>In re: Skylock Industries</p> <p>Debtor(s).</p>	<p>CASE NO.: CHAPTER: 11</p> <p>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p>[LBR 1007-1(a)]</p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 09/26/2024


Signature of Debtor 1

Date: _____


Signature of Debtor 2 (joint debtor) (if applicable)

Date: _____


Signature of Attorney for Debtor (if applicable)

Skylock Industries
1290 W. Optcal Drive
Azusa, CA 91702

Jeffrey S. Shinbrot
Jeffrey S. Shinbrot, APLC
15260 Ventura Blvd.
Suite 1200
Sherman Oaks, CA 91403

Abrasive Finishing Company
14920 South Main Street
Gardena, CA 90248

Accurate Bushing Co., Inc.,
443 North Avenue
Garwood, NJ 07277

Aircraft X-Ray Laboratorie Inc.
5216 PACIFIC BLVD,
Huntington Park, CA 90255

Blue Sky Industries
FDH AERO LLC, 5200 SHEILA,
Los Angeles, CA 90040

Consolidated Industries Inc.,
677 Mixville Road
Cheshire, CT 06410

Darin St. Ivany
441 32nd Street
Manhattan Beach, CA 90266

Don Redmon
13246 W. Cameridge Avenue
Goodyear, AZ 85395-2118

Federal Express
PO Box 7221
Pasadena, CA 91109-8321

General Aircraft Company
321 Kinetic Drive
Oxnard, CA 93030

Health Net Insurance
File # 52617
Los Angeles, CA 90074-2617

Lewis Roca Rothgerber Christie LLP
Corporate Headquarters
201 EAst Washington St., Ste.1200
Phoenix, AZ 85004

Los Angeles County Tax Collector
PO Box 54018
Los Angeles, CA 90054-0018

Los Angeles County Tax Collector
PO Box 54027
Los Angeles, CA 90054-0027

Mitsubishi HC Capital America
800 Connecticut Avenue
Norwalk, CT 06854

Multitech CNC
38588 Lion Way
Palmdale, CA 93551

ND Testing, Inc.,
11473 Pacific Avenue
Fontana, CA 92337

Pasadena Private Finance LLC
dba Pasadena Private Lending
2 North Lake AVenue Suite 510
Pasadena, CA 91101

Plymouth Tube Company-Trent
2056 Young Street
East Troy, WI 53120

Pro Centur Insurance
PO Box 30002
Tampa, FL 33630-3002

Service Steel Aerospace
7925 Crossway Drive
Pico Rivera, CA 90660

SHCG, LLC
1590 Es [eramce Drive
Simi Valley, CA 93065

Sierra Alloys Co.
5467 Ayon Avenue
Baldwin Park, CA 91706

Specline
2230 Mouton Drive
Carson City, NV 89706

Sumitomo Mitsui Banking
601 S. Figueroa St., # 1800
Los Angeles, CA 90017

Sumitomo Mitsui Banking Corporation
Americas Headquarters
277 Park Avenue
New York, NY 10172

Supra Alloys
352 Balboa Circle
Camarillo, CA 93012

Titanium Industries
4113 Solutions Center
Chicago, IL 60677

US Small Business Administration
1545 Hawkins Blvd., Suite 202
El Paso, TX 79925

Wencor, LLC
3577 S. Mountain Vista Parkway
Provo, UT 84606